



Media Release

HIAG Successfully Issues a CHF 150 Million Fixed-Rate Bond

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN THE UNITED STATES OR FOR NON- "QUALIFIED INVESTORS" IN THE EUROPEAN ECONOMIC AREA (THE "EEA") OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.

Basel, 3 May 2017 – Today, HIAG Immobilien Holding AG successfully issued a third fixed-rate bond amounting to CHF 150 million with a coupon of 0.8% and a maturity of 5 years. The proceeds are to be used primarily for the repayment of bank financing. Thanks to this bond, HIAG will be able to further diversify its financing structure and benefit from the current attractive conditions on the capital market.

Credit Suisse AG and Bank Vontobel AG are acting as Joint Lead Managers. Application for listing on the SIX Swiss Exchange will be requested.

Contact

Martin Durchschlag
Chief Executive Officer
T +41 61 606 55 00
martin.durchschlag@hiag.com

Laurent Spindler
Chief Financial Officer
T +41 61 606 55 00
laurent.spindler@hiag.com

HIAG Immobilien Holding AG
Aeschenplatz 7
4052 Basel
T +41 61 606 55 00
investor.relations@hiag.com
www.hiag.com

About HIAG

HIAG is a leading Swiss property owner, manager and redeveloper of former industrial sites in attractive locations. Its real estate portfolio is broadly diversified both geographically as well as in terms of property usage. HIAG owns about 40 sites with a total surface area of 2.5 million m². The group generates an annualised property income of approximately CHF 54.2 million and currently pursues roughly 50 short-, mid- and long term redevelopment projects. As a long-term landlord HIAG aims at sustainable development of new quarters and grows its portfolio on a continuous basis.